



Fund Summary

Investment Objective

The Rize USA Environmental Impact UCITS ETF (LUSA) seeks to invest in the most innovative and impactful US companies that potentially stand to benefit from developing and applying solutions that address the world's most pressing climatic and environmental challenges. This includes leaders and innovators across clean water, EVs, renewables and hydrogen, energy efficiency, waste and the circular economy and nature-based solutions. LUSA has been designed to address the six environmental objectives set out in the EU Taxonomy for Sustainable Activities: (1) Climate Change Mitigation; (2) Climate Change Adaptation; (3) The Sustainable Use and Protection of Water and Marine Resources; (4) The Transition to A Circular Economy; (5) Pollution Prevention and Control; and (6) The Protection and Restoration of Biodiversity and Ecosystems. LUSA seeks to provide investment results that correspond generally to the price and yield performance, before fees and expenses, of the Foxberry SMS USA Environmental Impact Index.

Why LUSA?

Favourable Growth Prospects

LUSA is Europe's first US environmental impact ETF, and provides investors with exposure to US companies that are developing innovative and impactful solutions in clean water, EVs, renewables and hydrogen, energy efficiency, waste and the circular economy and nature-based solutions.

ETF	Rize USA Environmental Impact UCITS ETF
Index Name	Foxberry SMS USA Environmental Impact Index
Fund Size (AUM)	\$6,018,427
TER	0.45%
Base Currency	USD
Inception Date	17 August 2023

Powered by Sustainable Markets Strategies®

LUSA is purpose-built in collaboration with Sustainable Market Strategies, an independent ESG intelligence firm based in Montreal, Canada, and leverages their unique insights and proprietary classification system of US companies that are aligned with the environmental objectives set out in the EU Taxonomy for Sustainable Activities.

Replication	Physical - Full Replication
UCITS	Yes
ISIN	IE000PY7F8J9
Index Ticker	FXBYLUSA Index
Share Class	USD Accumulating ETF

Unconstrained Approach

LUSA's composition transcends classic sector and size classifications by tracking a regional theme.

Exposure	Global Equities
Domicile	Ireland
Fund Type	Irish ICAV

ETF Efficiency

In a single trade, LUSA delivers access to US companies that are favourably positioned to ride the tailwinds of the environmental impact opportunities theme.

Issuer	Rize UCITS ICAV
Promoter	Rize ETF Limited
Manager/Investment Manager	IQ EQ Fund Management (Ireland) Limited
Depository/Custodian	Northern Trust Fiduciary Services (Ireland) Limited
SFDR Classification	Article 9
MSCI ESG Rating	Pending

Index Summary

The Foxberry SMS USA Environmental Impact Index provides exposure to US companies that are developing and applying innovative and impactful solutions to tackle the world's most pressing climatic and environmental challenges. The classification employed by the index has been designed to be aligned with the six environmental objectives set out in the EU classification: (1) Climate Change Mitigation; (2) Climate Change Adaptation; (3) The Sustainable Use and Protection of Water and Marine Resources; (4) The Transition to A Circular Economy; (5) Pollution Prevention and Control; and (6) The Protection and Restoration of Biodiversity and Ecosystems. The index follows a purity screened, impact-based weighting scheme where companies with a higher impact score achieve a bigger weight in the index.



Trading Information

Exchange	Currency	ISIN	Sedol	Ticker	Bloomberg Code
Deutsche Börse Xetra	EUR	.IE000PY7F8J9	BLD19S7	RIZJ	RIZJ GY
London Stock Exchange	USD	.IE000PY7F8J9	BLD1921	LUSA	LUSA LN
London Stock Exchange	GBP	.IE000PY7F8J9	BLD19Y3	UVNG	UVNG LN
SIX Swiss Exchange (pending)	CHF	.IE000PY7F8J9	BLD19R6	LUSA	LUSA SE

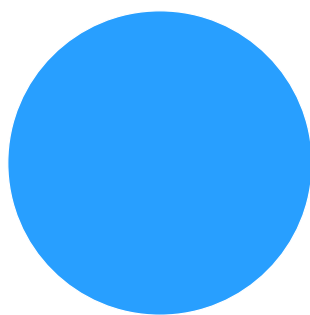
Top 10 Fund Holdings

Owens Corning New Com	1.97%	Energy Efficiency Solutions	22.3%
Altus Power	1.92%	Circular Economy Solutions	22.2%
Commercial Metals Co	1.88%	Clean Water	16.2%
Purecycle Technologies In	1.83%	Electric Vehicles And Green Transport	9.8%
Lennox Intl Inc Com	1.70%	Renewable Energy Equipment Manufacturers	7.4%
Weyerhaeuser Co	1.65%	Renewable Energy Generation	5.5%
Dana Inc Com	1.64%	Hydrogen And Alternative Fuels	5.4%
Verisk Analytics Inc Com	1.64%	Nature-Based Solutions	5.2%
Aecom	1.62%	Pollution Control	3.2%
Badger Meter Inc Com	1.62%	Climate Resilience Solutions	2.5%

Top 10 Fund Holding and Fund Sector Weights are as at 31/08/2023



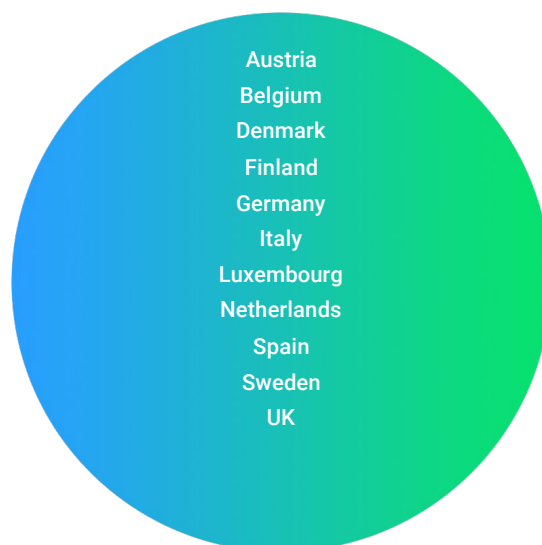
Top 10 Countries



● United States - 99.7%

Totals may not sum to 100% due to rounding

Country Registration



Investment Team

Investment Team

IQ EQ Fund Management (Ireland) Limited is the investment manager for each of the exchange-traded funds (ETFs) issued by Rize UCITS ICAV and is responsible for the day-to-day investment management decisions for this ETF. The team is highly experienced to all aspects relating to the management of a fund portfolio, including the execution of equities, foreign exchange and cash management.

Risk Factors

The Fund may be subject to the risks associated with companies operating in the renewable energy sectors including, but not limited to, fluctuating energy prices which impact upon company revenues, weather fluctuations that impact the ability to generate electricity, the risk that existing regulatory frameworks (the benefits of which might include commitments to pay premium prices, priority access to electricity grids, support for the necessary infrastructure investments and guarantees of purchases of renewable energy output) become less supportive and the cost of producing renewable energy which can be high relative to conventional energy sources / technologies (which pose a risk to the long term economic viability of renewable energy ventures).

The Fund may also be subject to the risks associated with companies developing new renewable energy technologies and other technologies associated with energy efficiency, electrification of vehicles and other modes of transport, water treatment and purification, waste management and recycling and pollution control, including the risk arising from rapidly changing technologies and obsolescence of existing products; fierce competition from competitors with lower costs; aggressive pricing and reduced profit margins; the loss of patent, copyright and trademark protections; cyclical market patterns; evolving industry standards, evolving regulatory frameworks; and frequent new product introductions.

Some companies may be smaller and less experienced companies, with limited product lines, markets or financial resources and fewer experienced management or marketing personnel. They may experience extreme price and volume fluctuations that are often unrelated to their operating performance.

The Index is typically comprised of a mix of micro, small, mid and large capitalisation companies. Micro and small capitalisation companies may be more vulnerable to adverse business or economic events than larger, more established companies and may underperform other segments of the market or the equity market as a whole. Securities of micro and small capitalisation companies generally trade in lower volumes, are less liquid and are often more vulnerable to market volatility and greater and more unpredictable price changes than larger capitalisation stocks or the stock market as a whole.

Other: (1) Third party service providers (such as the ICAV's depositary) may go bankrupt and fail to pay money due to the Fund or return property belonging to the Fund. (2) If the Index provider stops calculating the Index or if the Fund's license to replicate the Index is terminated, the Fund may have to be closed. (3) It may not always be possible to buy and sell the Fund's Shares on a stock exchange or at prices closely reflecting the Net Asset Value. (4) There is no capital guarantee or protection on the value of the Fund and investors can lose all the capital invested in the Fund. (5) Please refer to the "Risk Factors" section of the ICAV's Prospectus and the Fund Supplement.



Disclaimer

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The Rize USA Environmental Impact UCITS ETF replicates the Foxberry SMS USA Environmental Impact USD Net Total Return Index. An investment in the Fund involves significant risk and is subject to the volatility of companies involved in the renewable energy, energy efficiency, electric vehicles, water, waste and recycling sectors and associated technologies.

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